



THE BUSINESS OF LOCAL ENERGY SYMPOSIUM

DRAFT Agenda
Irvine, CA.

Thursday, June 20, 2019 – Pre-Symposium Workshops

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| 1:30 - 3:00 pm | Workshop: Advanced Risk Management Chris Sentieri, Climate Solutions Manager, Blue Strike Environmental Taj Ait-Laoussine, Vice-President, Technology & Analytics, East Bay Community Energy |
| 3:00 - 3:30 | Networking Break and Snack |
| 3:30 - 5:00 | Breakout Workshops: Accelerating Adoption of Zero Emissions Vehicles Moderator: Trina Martynowicz, Distributed Generation, Electric Vehicles & Energy Efficiency Coordinator, US Environmental Protection Agency Cutting Edge Research at CCAs Moderator: Rick Brown, President and Board Chairman, TerraVerde Energy Ali Chehrehsez, Co-Founder & EVP Operations, TerraVerde Energy, Ben Foster, President, Fosterra, LLC Jakub Zielkiewicz, Climate & Energy Policy, Bay Area Air Quality Management District |

Friday, June 21, 2019 - Symposium

8:00 - 9:00 am **Registration and Breakfast**

9:00 - 9:10 **Introduction**
Ann Hancock, Executive Director, Center for Climate Protection



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| 9:10 – 9:15 | Welcome to Orange County |
| 9:15 – 9:30 | Leading in a Time of Uncertainty Dawn Weisz, Chief Executive Officer, MCE |
| 9:30 -10:40 | Keynote Panel: Utility and Regulatory Reform, What Does the Future Look Like? Moderator: TBD Clifford Rechtschaffen, Commissioner, California Public Utilities Commission Nick Chaset, CEO, East Bay Community Energy |
| 10:40 - 11:10 | Networking Break |
| 11:10 - 12:10 pm | <p>Breakout Panels</p> <p>Operations: Best Practices and Beyond Moderator: Sam Golding, President, Community Choice Partners</p> <p>Customer Engagement: Keeping the Community in Community Choice Moderator: Erika Morgan, Operations Coordinator, California Alliance for Community Energy</p> <p>PCIA and other Regulatory Issues Moderator: TBD Greg Bass, Regulatory Director, Calpine Energy Solutions Neal Reardon, Director, Regulatory Affairs, Sonoma Clean Power</p> <p>Decarbonizing the Building Sector Moderator: Margaret Bruce, Program Manager, Local Government Commission</p> <p>Building a CCA from Scratch: What You Need to Know Moderator: TBD</p> |
| 12:10 - 12:25 | Break |
| 12:25 - 12:55 | Lunch |
| 12:55 - 1:35 | Keynote Address: TBD |



1:35 - 1:45

Honoring Emerging CCAs

Woody Hastings, Energy Program Manager, Clean Power Exchange, Center for Climate Protection

1:45 - 2:00

Break

Breakout Panels

Legislative Outlook - 2019-2020

Moderator: Sean MacNeil, Director of Legislative Affairs, California Community Choice Association
Shalini Swaroop, General Counsel, MCE

CCA Collaborative Partnerships: Strengths & Limitations

Cathy DeFalco, General Manager, California Choice Energy Authority

Financing: Tried & True and Innovative Approaches

Moderator: TBD

2:00 - 3:00

Peter Luchetti, Managing Partner, Table Rock Partners

Steve Fleming, President and Chief Executive Officer, River City Bank

Community Choice Energy in Orange County - Advancing the Model

Moderator: TBD

Amber Nyquist, EES

Robin Ganahl, Climate Action Campaign

Sona Coffee, City of Irvine

Integrated Planning for Energy & Resilience

Moderator: Rick Brown, President and Board Chairman, TerraVerde Energy
Lorenzo Kristov, Consultant, Energy and Economics, formerly with California Independent System Operator
Rick Bolton, Compass Energy Platform

3:00 - 3:25

Networking Break



CCA Developments Around the US: Challenges and Opportunities

3:25 - 3:50

Shawn Marshall, Founder, Executive Director, Local Energy Aggregation Network (LEAN) US

Utility Business Model Reform and Optimizing Distribution System Operation

3:50 - 4:15

Lorenzo Kristov, Consultant, Energy and Economics, formerly with California Independent System Operator

Plenary Panel: The State of CCA in CA – Fulfilling the Vision

4:15 - 5:15

Moderator: Sammy Roth, Climate & Energy Reporter, Los Angeles Times
Barbara Hale, Assistant General Manager, CleanPowerSF
Ted Bardacke, Executive Director, Clean Power Alliance of Southern California

Something to Think About

5:15 - 5:25

Geof Syphers, Chief Executive Officer, Sonoma Clean Power

Closing Remarks

5:15 - 5:20

Networking Reception

5:20 - 6:30 pm

