



THE BUSINESS OF LOCAL ENERGY SYMPOSIUM

Draft Agenda
Sacramento, CA.

Monday, June 4, 2018 – Pre-Symposium Activities

10:30 – 12:30	Tour of California Independent System Operator Control Center
2:00 - 2:05 pm	CCA + DER Workshop Introduction
2:05 - 2:20	DER Workshop Keynote Andrew McAllister, Commissioner, California Energy Commission
2:20 - 3:20	Panel: Assessing the Risks and Benefits of Distributed Energy Resources for CCAs Moderator: Rick Brown, President and Board Chairman, TerraVerde Energy Aram Shumavon, Co-founder & CEO, Kevala Analytics Beth Reid, CEO, Olivine Chris Sentieri, Climate Solutions Manager, Blue Strike Environmental Greg Brehm, Director of Power Resources, MCE Taj Ait-Laoussine, Vice-President, Technology & Analytics, East Bay Community Energy
3:20 - 3:45	Break
3:45 - 5:15	Facilitated Group Discussion

Tuesday, June 5, 2018 - Symposium

8:00 - 9:00 am	Registration and Breakfast
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9:00 - 9:10	Introduction Ann Hancock, Executive Director, Center for Climate Protection
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9:10 – 9:15	Welcome to Sacramento Steve Fleming, President and Chief Executive Officer, River City Bank
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9:15 – 9:30	Think Big - What We Are Here For? Geof Syphers, CEO, Sonoma Clean Power
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Keynote Panel: Regulatory and Legislative Challenges and the Dynamic California Energy Market

9:30 - 10:45

Moderator: Jeff Byron, Former Commissioner, California Energy Commission
Autumn Burke, Assemblymember 62nd District, California State Assembly
David Hochschild, Commissioner, California Energy Commission
Dawn Weisz, Chief Executive Officer, MCE
Mark Ferron, Member Board of Governors, California Independent System Operator
Martha Guzman Aceves, Commissioner, California Public Utilities Commission

10:45 - 11:10

Networking Break

Breakout Panels

Forming CCAs: What You Need to Know

Moderator: Jeff Fuller, Director, Client Services, The Energy Authority
Gary Saleba, President & CEO, EES Consulting
Jenine Windeshausen, Executive Director of Pioneer Community Energy
Shawn Marshall, Founder, CEO, Local Energy Aggregation Network

Different Business & Governance Models for CCAs

Moderator: Howard Choy, Owner, Howard Choy Consulting
Jason Caudle, Deputy City Manager, City of Lancaster
Matthew Marshall, CEO, Redwood Coast Energy Authority
Nick Chaset, CEO, East Bay Community Energy

11:10 - 12:10 pm

Emerging Opportunities in California

Moderator: Margaret Bruce, Program Manager, Local Government Commission
Greg Thomson, Clean Coalition
Samuel Golding, President, Community Choice Partners
Mike Arndt, Managing Director of Development, Recurrent Energy
Michael Champ, Manager of Finance and Analytics, Sacramento Municipal Utility District

Programs: Opportunities for Innovation

Moderator: Woody Hastings, Energy Program Manager, Center for Climate Protection
Kathy Wells, Energy Projects Coordinator, Lancaster Choice Energy
Nelson Lomeli, Program Specialist, Sonoma Clean Power
Meghan Doran, MCE, Manager of Customer Programs Operations

Electrify Everything: CCAs Role in Fuel Switching

Moderator: Rick Brown, President and Board Chairman, TerraVerde Energy
Alice Stover, Manager of Customer Programs, Policy and Planning, MCE
Janice Lin, Founder and CEO, Strategen Consulting
Richard Schorske, Executive Director, ZNE Alliance / EV Alliance
Panama Bartholomy, Director, Building Decarbonization Coalition

12:10 - 12:25 **Break**

12:25 - 12:55 **Lunch**

Keynote Address: Energy Market Trends and the Future of CCAs

12:55 - 1:35
Dr. Dan Kammen, Director of Renewable and Appropriate Energy Laboratory, UC Berkeley

Honoring Emerging CCAs

1:35 - 1:45
Woody Hastings, Energy Program Manager, Clean Power Exchange, Center for Climate Protection

1:45 - 2:00 **Break**

Breakout Panels

Big Data Management: Unlocking the Future of DER

Moderator: Laura Manz, Director, Navigant
Ali Chehrehsez, TerraVerde Energy, Co-Founder & EVP Operations
Chris Sentieri, Climate Solutions Manager, Blue Strike Environmental
Scott Engstrom, GridX, V.P. Corporate Strategy & Business Development
Tony Choi, CCA Services Director, Calpine Energy Solutions

2:00 - 3:00

Financing: From Start-up to Program Financing

Moderator: Tom Habashi, CEO, Monterey Bay Community Power
Lee Feliciano, Director – Business Development, C2 Energy Capital
Russ Branson, Director, Public Financial Management
Steve Fleming, President and Chief Executive Officer, River City Bank

Legislative and Regulatory Opportunities and Challenges

Moderator: Greg Bass, Regulatory Director, Calpine Energy Solutions
Emily Pappas, Attorney, Niemela Pappas & Associates
Neal Reardon, Regulatory Affairs Manager, Sonoma Clean Power



Scott Blaising, Attorney, Braun Blaising Smith Wynne, P.C.

Keeping the Community Voice in Community Choice

Erika Morgan, Operations Coordinator, California Alliance for Community Energy
Betony Jones, Principal, Fourth Sector Strategies
Anne Olivia Eldred, Chair, Community Advisory Committee, East Bay Community Energy
Eric Veium, Director, SLO Clean Energy

Central Valley Perspectives on Community Choice

Moderator: Kate Meis, Executive Director, Local Government Commission
Joseph Oldham, Director, San Joaquin Valley Clean Transportation Center
Jose Gonzalez, Sustainability Manager, City of Fresno (retired)
Mike Dozier, Executive Director, CA Partnership for the San Joaquin Valley (retired)

3:00 – 3:25

Networking Break

3:25 - 4:10

Plenary Panel: Energy Democracy: Fostering Effective Community Engagement

Moderator: Angelina Galiteva, Board Member, California Independent System Operator
Amaris Lujano, Solar Installation Supervisor, GridAlternatives
Denise Fairchild, PhD, President and CEO, Emerald Cities Collaborative,
Jennifer Kropke, Director of Workforce & Environmental Engagement, International Brotherhood of Electrical Workers

4:10 - 5:15

Plenary Panel: Community Choice Leaders Speak Out

Moderator: Beth Vaughan, Executive Director, California Community Choice Association,
Barbara Hale, Assistant General Manager, CleanPower SF
Benjamin Cardenas, Assistant City Manager for the City of Pico Rivera,
Ted Bardacke, Executive Director, Clean Power Alliance of Southern California
Geof Syphers, Chief Executive Officer, Sonoma Clean Power
Jan Pepper, Chief Executive Officer, Peninsula Clean Energy
Jason Caudle, Deputy City Manager, City of Lancaster

5:15 - 5:20

Closing Remarks

5:20 - 6:30 pm

Networking Reception

